

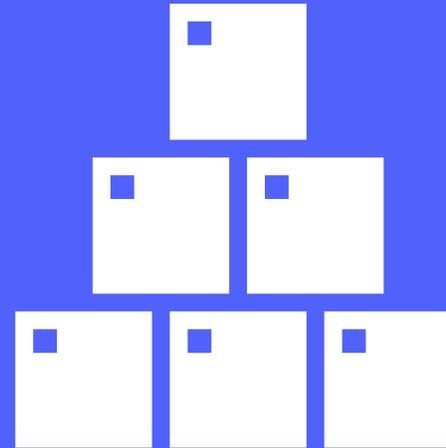
Kestrel Webinar

Wednesday 23rd April 2025

Slido - kestrel



Kestrel Introduction



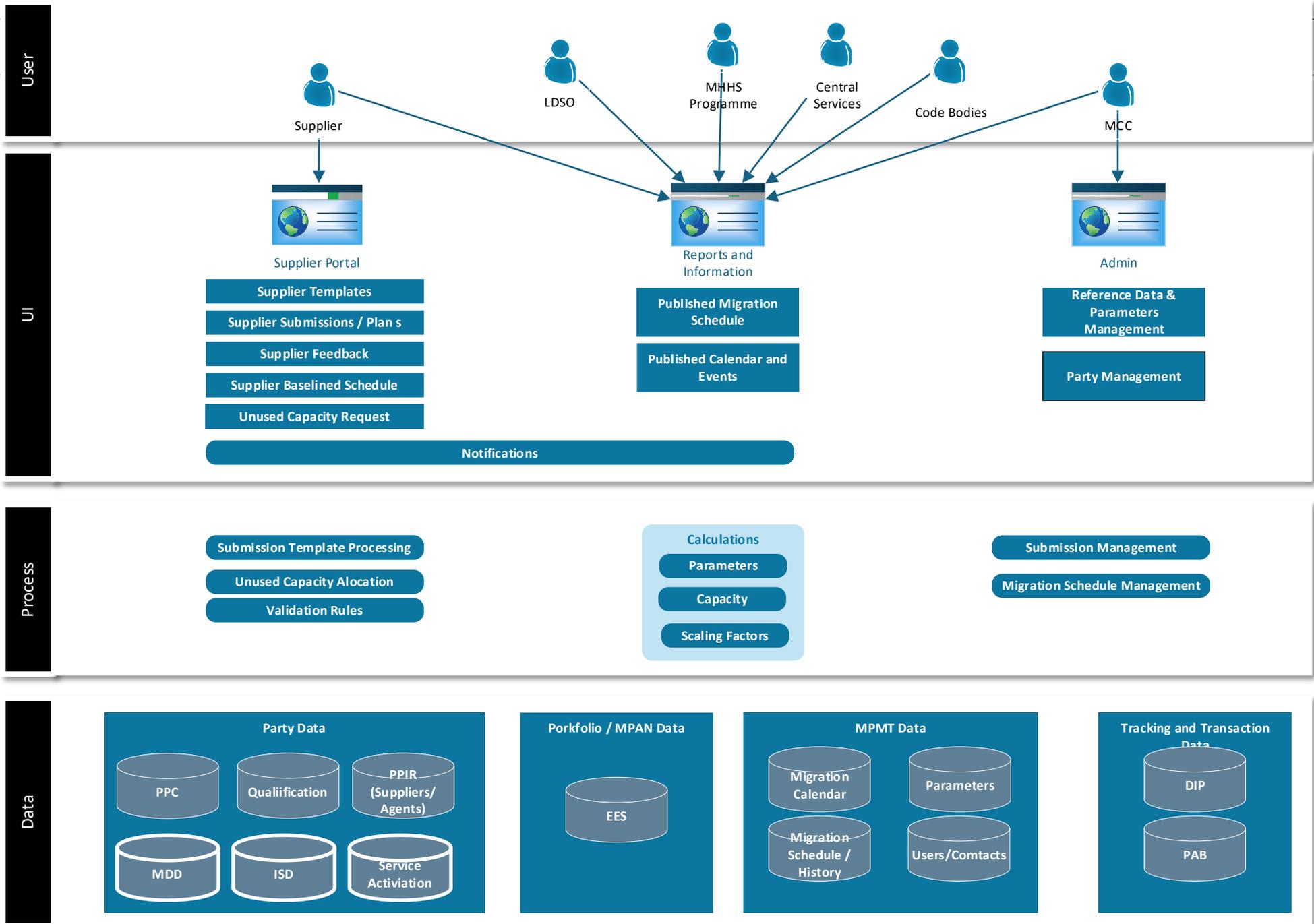
New Name for the MPMT -- **Kestrel**



Kestrel

High-Level Platform Design

Data and Data integrations



K -

E - Engine for

S - Scheduling,

T - Tracking,

R - Reporting, and

E - (information) Exchange

L -

Kestrel is the brand name for the Market Planning and Management Tool (MPMT) referenced in the Migration Framework.

Kestrel is designed around a role-based approach to managing and reporting MHHS migration data, ensuring that all market participants have access to the necessary insights while protecting commercially sensitive information.

Controlled Access using MHHS Programme Credentials

- The combination of **Market Role Code and MPID defines** data access levels

Supplier Submissions Templates and Supplier Plans

- Tools for suppliers to download and submit migration plans.

Tracking and Reporting

- Reporting on migration progress and supplier performance.
- Monitor Key data for MHHS Participants route to their Target Migration Start Date

Aggregated Reports

Centralised Migration reports for planned migrations and outturn to other Market PPS.

Migration Plan Submissions: Round 2

Starts on: Wednesday 30 April 2025

Completion Deadline: Friday 20 June 2025

This is the second occurrence of the Supplier Migration Plan Submission process. This is a repeat of the Submission process conducted in July 2024 with revised information and improvements.

We have collected/confirmed via the recent Supplier PPIR:

- **Target migration start dates**
 - When each supplier submission templates will start
- **Supplier Group MPIDs and supplier MPID mappings**
 - Where there are any related Supplier MPIDs to be included in the portfolio counts when generating Submission templates
 - Retiring MPIDs / MPID consolidation to reduce the number of Supplier submission templates
 - NOTE: related MPIDs must qualify at the same time
- **Migration Principal contacts**
 - Escalations and user manager nomination
- **Confirmed user manager (lead Planner)**
 - Accountable for ensuring the correct personnel have access to the Supplier data in Kestrel
- **Kestrel users requiring access**

Kestrel Roadmap Objectives and Phases

30/04 – 20/06

Submission 2

- Generate Supplier Submission Templates
- Initialise Supplier Profiles and portfolio verification
- Submission template dissemination
- Migration plan submission collection
- Basic validation capabilities

28/05 – 15/07

Dress Rehearsal 1

- Enhanced validation feedback
- Additional validation enhancements
- Baselined schedule access
- Contact management
- **Daily granularity only opt-in**

Test Scripts for 21/05 with access to Test Environment

21/07 – 29/08

Dress Rehearsal 2

- Full migration cycle simulation
- Market-wide reporting access
- Sprint execution testing
- Unused capacity allocation
- **Agent demand data collection**
- **Lost migration days**

25/09 – M15 +

Sprint Cycle 0 (Live)

- **Sprint Cycle 0 Planning phase**
- **M11 Start**
- **Live migration** tracking and monitoring
- Plan vs Actual Reports
- Online Bulk Change of Agent process
- Support capabilities

Submission 2 – Activation

1. Kestrel will go live on Wednesday 30th April
2. MCC will issue an email to all users provided and principal contacts confirming Kestrel is live for Submission 2 with the link
3. Suppliers can commence the Submission process

Any enquiries regarding Kestrel please contact the mailbox: Kestrel@mhhsprogramme.co.uk

Please include an indication in the Subject regarding the nature of your enquiry and your Supplier Group MPID e.g.

ABCD (Electro Co): New Kestrel User request

WXYZ (UK Sparky Ltd): Validation rules question

BCDE (Another Supplier): Error when uploading template

VWYX (Energy Folks): LDSO MPAN count enquiry

Kestrel Journey

1. Log in
2. Check Supplier Details
3. **Download template**
4. **Upload template**
5. **Check Validation Rules**
6. **Nominate plan for MCC**

1 - File-Level and User Validations

Rule ID	Rule Name	Description	Result if Failed
VD001	Virus Check	Files are checked for viruses	File rejected and deleted
VD002	File Type	Only .xlsx files accepted	File rejected
VD003	Single Sheet	Only one sheet per workbook allowed	File rejected
VD004	File Size	5MB maximum file size	File rejected
VD005	Template Schema	Submission must match required schema	File rejected
VD006	User Authentication	Supplier MPID must match logged-in user	File rejected
VD007	Read-Only Fields	Critical columns must remain unchanged	File rejected

2 - Data Integrity Validations

Rule ID	Rule Type	Applicable To	Description	Validation Outcome
VD008	Data	ALL	No blank values in Planned Submission Column	Invalid File
VD009	Data	ALL	Only positive (0 or higher) in Planned Submission Column	Invalid File
VD010	Data	ALL	Volume Rule: Weekly_Supplier_Planned_Subm_Vol cannot exceed Weekly_ENVELOPE	Invalid File

3 - Migration Planning and Capacity Rules

Rule ID	Rule Type	Applicable To	Description	Validation Outcome
VD011	Data	Envelope Rule	Core Migration Window: [90%] of portfolio must be planned for migration by end of Supplier's Ramp Up + Core Window	Invalid File
VD012	Data	Envelope Rule / De minimis Rules	Ramp Up Rule: [5% to 10%] of portfolio within Individual Supplier Ramp Up Window	Invalid File
VD013	Data	De minimis Rules	Core Migration Window minimum length: Residual portfolio must use minimum of [20 migration days] after Ramp-Up Window	Invalid File
VD014	Data	Envelope Rule	<i>Total volumes vs. MPANs match: For each LDSO, total Supplier_Planned_Subm_Vol (LSPV) should equal ISLP; NOTE: ISLP includes Secondary MPANs so should planned migrations</i>	<i>Invalid File for Envelopes or Valid with Warnings (+/- 0.001% tolerance)</i>

Questions and Comment

Please provide your feedback in Slido:

<https://www.slido.com/>

#Kestrel

